



PATIENT INFORMATION

Name: Last First MI
Address: Street Unit#
City State Zip

Preferred Name:
Date of Birth:
Age: Gender: M F TG
Marital Status: S P M D W

Responsible Guardian(s) Relationship

Billing Address if different: Street Unit#
City State Zip

Home () Cell () Full Time AZ Resident: Yes No

Emergency Contact: Phone: Relationship:

E-mail Address for Patient Portal: [grid]

*REQUIRED OFFICE POLICY TO HAVE PORTAL ACTIVATED FOR LAB RESULTS, PROGRESS NOTES, COMMUNICATION WITH OFFICE, ETC

Referring Provider: OR you heard about us by? Web Search/ Insurance/ Friend/ Media

Employer/Occupation: Status: Full Time Part Time

Students: School Name Status: Full Time Part Time

Primary Insurance: Subscriber ID #: Group #

Claims Address: Street City State Zip Payor ID#

Policy Owner: Date of Birth Phone

Relationship of Patient to Policy Owner: Self Spouse Child

Secondary Insurance: Subscriber ID #: Group #

Claims Address: Street City State Zip Payor ID#

Policy Owner: Date of Birth Phone

Relationship of Patient to Policy Owner: Self Spouse Child

Primary Pharmacy: Cross Streets: Phone:

Secondary if applicable: Cross Streets: Phone:



FINANCIAL POLICY

Please initial next to each paragraph to acknowledge that you have read and agree to the terms discussed

_____ I understand it is my responsibility to know my insurance coverage and network. I understand I am responsible to pay for any charges that could be denied or not covered by my policy. Any dispute for unpaid charges will be billed to the member. I understand in the event I am entitled to health insurance benefits relating to my medical treatment, I hereby assign those benefits to this office and apply to my bill.

_____ I understand filing a claim is time sensitive (90 days) and it's my responsibility to provide the office with updated policy information, including keeping my Coordination of Benefits up do date or claims will be denied and I will be responsible. *The practice does not become involved in any disputes between the patient and the insurance company.*

_____ I understand I am required to pay at the time of visit my portion according to my insurance, including co-pays, deductibles, or co-insurance. Account balances, Aesthetic Services, B-12 injections, and Self-Pay visits are to be paid in full at time of service. *Returned checks will result in a fee of \$25.*

_____ I understand invoices are due immediately upon receipt. Three statements will be mailed before being considered delinquent. After 60 Days the delinquent account will be turned over to an outside collection agency of our choice with or without notice. The patient/guarantor agrees to pay all cost of collection, including attorney fees, collection fees, and contingent fees to collection agencies of not less than 35% of the delinquent balance, such contingency fee to be added and collected by the collection agency immediately upon our referral of your account to them.

_____ I understand it is my responsibility to arrive on time for my appointment and I may be asked to reschedule if more than 15 minutes late. I understand there is a \$25 fee for missed appointments. I understand if 3 or more appointments are missed without proper notice, a pre-payment will be required to hold future appointments. I understand if there is a missed appointment without proper notice for a complimentary service, the service will be forfeited and considered used. *Please notify us 24 business hours in advance to cancel and/or reschedule your appointment.*

_____ I understand the Annual Wellness Physical is a preventative well visit, allowed once a year. The wellness visit and diagnosis codes do not include current ailments or disease management. A separate visit charge will apply if time is spent outside the insurance guidelines of prevention.

_____ I understand my provider will communicate with me through the patient portal to deliver lab results. I understand it is my responsibility to provide the office with a current email address for these portal notifications. I understand diagnostic images and lab orders are from an outside facility. I understand these facilities are separate entities and billing is not associated with DC Ranch Family Medicine, PLLC. Nor does the practice have access to those billing statements.

I have read the Financial Policies and I understand these terms and agree to pay this account in accordance with the rates and payment terms of DC Ranch Family Medicine, PLLC.

Printed Guarantor Name

Patient Name if different

****Guarantor Signature:** _____

Date: _____



Acknowledgement Re: Notice of Privacy Practices AND Financial Policy:

I have been offered a copy of the Notice of Privacy Practices. I understand that DC Ranch Family Medicine, PLLC has the right to change its Notice of Privacy Practices and that I may contact DC Ranch Family Medicine, PLLC at any time to obtain a current copy. I have also read, understand, and agree to the provisions of the Financial Policy.

****Patient Signature:** _____ **Date:** _____

Authorization for Release of Health Information:

I hereby authorize the release any medical or incidental information to my referring physician or any other provider(s) who have been or may become involved with my care.

I hereby authorize the release of health information and record(s) of my visit(s) to my insurance company If needed in the processing of any insurance claim and/or other third parties responsible for payment of my medical charges.

I hereby authorize DC Ranch Family Medicine, PLLC and its Employees permission to discuss, send and/or receive my personal health information to/with the following individual(s):

Name: _____ Relationship: _____ Phone: _____

Name: _____ Relationship: _____ Phone: _____

Name: _____ Relationship: _____ Phone: _____

Name: _____ Relationship: _____ Phone: _____

I understand it is my responsibility to update any changes with the office about the above individuals

****Patient Signature:** _____ **Date:** _____

Please initial next to each paragraph to acknowledge that you have read and understand the following Office Policies:

_____ I understand medication refills are handled during normal business hours and not prescribed or refilled after hours.

_____ I understand the practice does not treat pain management or ADD/ADHD and the provider will referring to an outside provider.

_____ I understand verbal abuse towards office staff or providers will not be tolerated and will lead to immediate dismissed from the practice.

_____ I understand if I have a medical need after hours and cannot wait until the next business day to immediately contact the E.R. or Urgent Care of my choice for immediate medical attention.

****Patient Signature:** _____ **Date:** _____

****Printed Signature Name:** _____



MEDICAL HISTORY

Patient Name: _____ Today's Date: _____

DOB: _____ Height: _____ Weight: _____ Date of **Last Annual Physical**: _____

If Diabetic; Date of Last Retinal Eye Exam: _____ Ophthalmologist's Name _____

Date of Last **Colorectal Cancer Screening**: _____ Type: Colonoscopy Cologuard FIT

Drug Allergies: Yes No Drug: _____ Reaction: _____

Drug: _____ Reaction: _____

Daily Medications: (include pain, herbal, vitamins, supplements & any over the counter medication)

Name	Dosage/Strength	Times/day	Month/Year Start Date

Do you **use tobacco**? Yes No Quit Date _____ Use **e-cigarettes**? Yes No Quit Date _____

How Many Per Day? _____ How many years? _____ Interested in Quitting: Yes No

Do you **exercise**? Yes No How Often? _____ What type? _____

Do you drink **alcohol**? Yes No If yes, average consumption is _____ drinks per day week

Do you experience **sadness** or have been **depressed** the past year? Yes No (If Yes, Complete Full Risk Assessment)

Do you have **children**? Yes No If yes, gender & age(s) _____

Sexually active **last 12 months**? Yes No Birth Control Method _____

Females: Pregnant/nursing? Yes No Last Menstrual Cycle Date: _____ Last **Mammogram** Date: _____

Vaccine Administration History:

Influenza	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date: _____	Pneumonia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date: _____
Tetanus	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date: _____	Shingles	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date: _____
HPV	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date: _____	Meningitis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date: _____
MMR	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date: _____	Chicken Pox	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date: _____
Hepatitis A/B	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date: _____	DTaP/Tdap	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date: _____

Past Surgical History including Cosmetic: (list type and date)

Past Hospitalizations: (list reason and date)

Current Specialists Providing Medical Care: (list Provider's name and medical condition)

Medical History: (check conditions)

- | | | |
|---|---|---|
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Cancer/Type _____ |
| <input type="checkbox"/> Kidney Trouble | <input type="checkbox"/> Bladder Issues | <input type="checkbox"/> High Blood Pressure |
| <input type="checkbox"/> Heart Trouble | <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> Phlebitis/Blood Clots |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Stroke | <input type="checkbox"/> Neurological Disorder/Seizures |
| <input type="checkbox"/> AIDS/HIV | <input type="checkbox"/> Arthritis | <input type="checkbox"/> Thyroid Disorder |
| <input type="checkbox"/> Gout | <input type="checkbox"/> Asthma | <input type="checkbox"/> Ulcer/Stomach Problems |
| <input type="checkbox"/> ADHD/ADD | <input type="checkbox"/> Hepatitis/Type _____ | <input type="checkbox"/> STD(s)/Type _____ |
| <input type="checkbox"/> Eating Disorder | <input type="checkbox"/> Fibromyalgia | <input type="checkbox"/> Autoimmune Disorder: _____ |
| <input type="checkbox"/> Substance Abuse/Type _____ | | <input type="checkbox"/> Other _____ |

Major medical conditions (Diabetes, Hypertension, Heart Disease, Stroke, Mental Illness, Cancer) of your **1st Degree Relatives:**

Father: _____ Alive Deceased

Mother: _____ Alive Deceased

Sibling: M F _____ Alive Deceased

Sibling: M F _____ Alive Deceased

Children: M F _____ Alive Deceased

Children: M F _____ Alive Deceased

Genetic Cancer Screening (If you answer Yes to at least 1, Complete Full Risk Assessment)

Have you or a relative **aged 50 and under** been diagnosed with breast or ovarian cancer? Yes No

Has a family member been known to have the BRCA mutation? Yes No Unknown

Have you or a relative **aged 50 and under** been diagnosed with colon or uterine cancer? Yes No

Has a family member been known to have Lynch Syndrome Mutation? Yes No Unknown

Do you have an **Advance Directive**? (Legal document specifying actions to be taken if you are no longer able to make decisions due to illness or incapacity) Yes No